

Capital Expense Requests

Are your organization's capital expense requests slipping through the cracks? Gain control over approvals, improve transparency, and align strategic spending within your existing Microsoft environment.



Capital Expense Requests automates and streamlines the process, making it easier to submit, review, and track capital expense requests

Business Challenges:

- Disorganized requests cause delays and lost submissions
- Inconsistent documentation slows approvals
- · Misalignment with business goals impacts strategic spending
- Limited tracking hinders post-investment ROI assessments

Who Benefits:

- Finance & Operations Managers needing a transparent, organized CER workflow
- Project Teams aligning requests with strategic priorities
- Executives & Approvers accessing a centralized, trackable CER system

Capital Expense Requests Solution Offers:

- Automated workflows standardizing submissions and approvals
- Integrated analytics linking CER data to ERP budgets with Power BI
- Centralized storage enabling CER tracking in SharePoint or Teams
- · Custom fields facilitating efficient approvals and faster decision-making

Built with Microsoft 365 + Microsoft Power Platform











Odyssey Partners Expertise

Our leadership team brings a wealth of experience and expertise in enterprise consulting to help your organization navigate complex challenges and achieve strategic goals with tailored solutions that drive growth, enhance efficiency, and support long-term strategic success.

Meet Our Partners:



Stephen Hahn | Founding Partner + Seasoned CIO Advisor

Bringing extensive experience in digital transformation and IT management across diverse industries, including manufacturing and financial services, Stephen drives modernization initiatives, strategic IT planning, and organizational change management.

MBA in International Business; Certified Project Management Professional (PMP)



Shawn Hopper | Managing Partner

With over 30 years in Enterprise Information Management, Shawn is a leading expert in Enterprise Content Management, Collaboration, and Unstructured Data Analysis. He specializes in complex process improvement, technology selection, and systems integration.

BA in Finance; Six Sigma Green Belt; Certified in Enterprise Content Management



Rob Niles | Microsoft 365 Technical Solutions Architect

Seasoned Technical Solutions Architect with over 25 years of experience in IT, specializing in cloud computing, networking, and cybersecurity. Rob excels in designing and implementing comprehensive, enterprise-scale solutions, integrating advanced AI capabilities to align with business objectives.

BA in Industry & Technology



Lets Work Together



Schedule a Consultation

Contact us to schedule an initial consultation where we can discuss your specific needs and goals.

2

Stakeholder Meeting

We will set up a meeting with your key stakeholders to kick off the Discovery Phase.

3

Proposal Submission

Based on our initial discussions, we will submit a detailed proposal outlining our approach, timeline, and pricing.

4

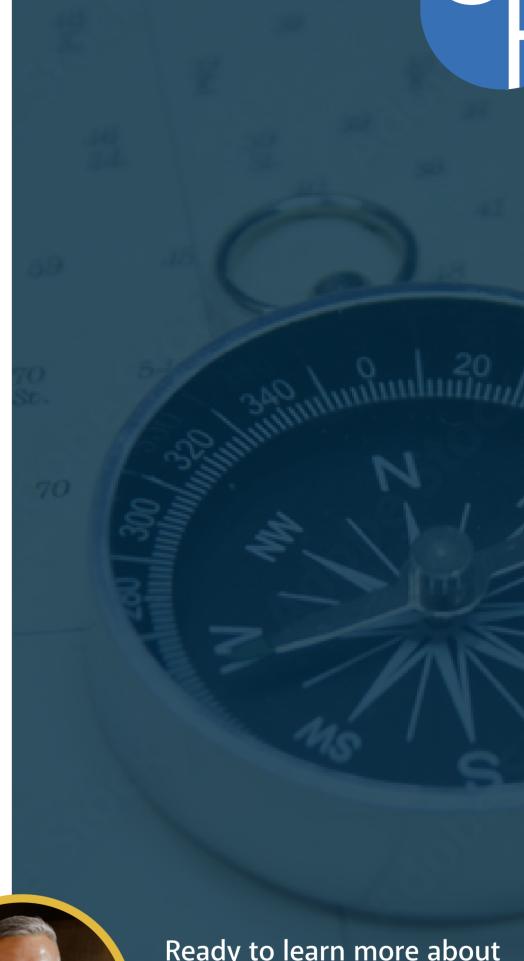
Project Kickoff

Once the proposal is approved, we will initiate the project and begin the Discovery Phase.

5

Continuous Collaboration

We will work closely with your team throughout the engagement to ensure that the project meets expectations and delivers value.





Ready to learn more about Power Platform Solutions?

Contact Shawn Hopper *Shawn@OdysseyPartnersConsulting.com*